

30 October 2015

**IMPORTANT INFORMATION ENCLOSED**

Dear Fellow Shareholder

**JBS Australia Pty Ltd ("JBS") Proposed Scheme of Arrangement**

Enclosed with this letter you will find the documents that call for a special meeting of shareholders for the purpose of considering and voting on whether to approve the scheme of arrangement as proposed by JBS. A vote in favour will see JBS obtain at least a 50.1% stake in Scott by way of a placement of shares and the purchase of any shares you as shareholder would like to sell to JBS.

The opportunity to have JBS as a major investor and shareholder is exciting for the Company. With increased capital contributed by JBS and with the scale that JBS can deliver, Scott will be able to accelerate our growth plans and shorten the timeframe for delivering on our strategy. JBS has expressed their desire for Scott to continue as a successful standalone business and the Board believes JBS is a strong fit with Scott and our values.

Call to action – **you need to vote!**

**The independent Directors are in favour of the scheme of arrangement and encourage all shareholders to vote for its approval.** The Directors acknowledge that your subsequent decision (if the scheme of arrangement is approved) to either sell, hold or to invest further, is a personal decision by you as an individual.

If you support having JBS as a partner then the Board encourages you to vote in favour of the resolution as your first decision.

Further information is set out in the attached documents.

Yours sincerely



**Stuart J McLauchlan**  
Chairman  
Scott Technology Ltd