

14 April 2016

**NZX Main Board and Debt Market - Notice pursuant to Listing Rule 7.12.1**

(a)	Class of Security and ISIN:	Ordinary shares NZSCTE0001S3
(b)	Number issued, acquired or redeemed:	29,206,864 (being 1,975,618 ordinary shares issued pursuant to a pro-rata 1 for 8 non-renounceable rights issue to existing shareholders; and the placement and issue of 27,231,246 ordinary shares to JBS Australia Pty Limited)
(c)	Nominal value and issue price, acquisition price or redemption price:	NZ\$1.39 per share
(d)	Whether payment was in cash:	Cash
(e)	Any amount paid up:	NZ\$1.39 per share; \$40,597,540.96 in total
(f)	Principal terms of the Securities (other than for Quoted Securities), for example, the exercise price and exercise date in respect of an Option, or the conversion price and conversion date in respect of Convertible Securities or the ranking of the Securities in relation to other Classes of Securities:	n/a
(g)	Percentage of the total Class of Securities issued, acquired or redeemed:	64.23%
(h)	Reason for the issue, acquisition or redemption:	Allotment pursuant to a Scheme of Arrangement dated 30 October 2015, including a pro-rata 1 for 8 non-renounceable rights issue to existing shareholders and the placement and issue of ordinary shares to JBS Australia Pty Limited
(i)	Specific authority for the issue, acquisition or redemption:	Scheme of Arrangement dated 30 October 2015 which was approved by Scott Technology Limited shareholders on 26 November 2015 and by the High Court of New Zealand on 6 April 2016.
(j)	Terms or details of the issue, acquisition or redemption:	Scheme of Arrangement dated

30 October 2015, including (i) an offer from JBS Australia Pty Limited to acquire ordinary shares from existing shareholders; (ii) a pro-rata 1 for 8 non-renounceable rights offer; (iii) the issue of 10,000,000 shares to JBS Australia Pty Limited; and (iv) the issue of additional ordinary shares for JBS Australia Pty Limited to own 50.1% of all the shares in Scott Technology Limited.

- (k) Total number of Securities of the Class in existence after the issue, acquisition or redemption: 74,680,754
- (l) In the case of an acquisition of shares by an Issuer which is a company registered under the Companies Act 1993, whether those shares are to be held as Treasury Stock: Not applicable
- (m) Dates of issue, acquisition or redemption: 14 April 2016



Gregory William Chiles  
Chief Financial Officer